

LUPATECH S.A.

CNPJ No. 89.463.822/0001-12

NIRE 35.3.0045756-1

Publicly Held Company with Authorized Capital – B3 Novo Mercado

MATERIAL FACT**FORMATION OF QUORUM FOR OUT-OF-COURT REORGANIZATION**

Nova Odessa, August 25, 2026 – Lupatech S.A. (B3: LUPA3) ("Lupatech" or the "Company"), in compliance with CVM Resolution No. 44/2021, and further to the Material Fact disclosed to the market on May 25, 2026, hereby informs its shareholders and the market in general that, within the scope of the request for ratification (homologação) of the out-of-court reorganization plan ("Plan" and "Out-of-Court Reorganization") filed before the Business Court of the 4th and 10th RAJS of the State of São Paulo, it has submitted the volume of adherences necessary to form the legal quorum set forth in Article 163, caput, of Law No. 11,101/2005, corresponding to more than half of the claims, of each class, covered by the Plan:

Type	Total credits covered	Adhering credits	Quorum%
Labour	42,216,778.99	22,935,153.38	54.33%
Unsecured	292,425,377.07	155,446,816.98	53.16%

Also pursuant to article 163 of Law No. 11,101/2005, once the quorum has been verified and any objections have been ruled on by the competent court, ratification of the Plan will render it binding upon all claims of the classes covered (labor and unsecured claims), including creditors who did not voluntarily adhere to it.

The Company will keep its shareholders and the market informed of any material developments related to this matter. Lupatech's Investor Relations department remains available for any additional clarification.

Rafael Gorenstein

CEO and Investor Relations Director

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