

**LUPATECH S.A.**

CNPJ No. 89.463.822/0001-12

NIRE 35.3.0045756-1

Publicly Held Company with Authorized Capital – B3 Novo Mercado

**MATERIAL FACT****PREPACKAGED REORGANIZATION PLAN**

**Nova Odessa, May 25, 2026** – Lupatech S.A. (BM3: **LUPA3**) (“Lupatech” or “Company”), in compliance with the provisions of CVM Resolution No. 44/2021, hereby informs its shareholders and the market in general that, in continuation of the Material Fact disclosed to the market on March 16, 2026, has filed a request for approval of a prepackaged reorganization plan (“Plan” and “Prepackaged Reorganization”), in addition to the precautionary measure previously filed before the Business Court of the 4th and 10th RAJS of the State of São Paulo, pursuant to Law 11.101/2005.

The Prepackaged Reorganization request (i) was filed by the Company, together with the following subsidiaries: Mipel Indústria e Comércio de Válvulas Ltda., Lochness Participações S.A., Prest Perfurações Ltda., UEP – Equipamentos e Serviços para Petróleo Ltda., UPC – Perfuração e Completação Ltda., and SOTEP Sociedade Técnica de Perfuração S.A., and (ii) aims to implement the restructuring of labor and unsecured liabilities of the aforementioned companies, which amount to R\$ 40.8 million and R\$ 254.6 million, respectively.

To date, the Plan has the express support of signatory creditors holding more than 55.4% and 42% of the labor and unsecured debts, respectively, a percentage sufficient for filing the Prepackaged Reorganization and demonstrating significant support for efforts to enable restructuring.

Under applicable law, the Company and its subsidiaries have 90 days, from the commencement of the Prepackaged Reorganization proceedings, to obtain the minimum additional adherence for the approval of their Plan, thus ensuring the commitment of 100% of the credits subject to the Plan.

The terms and conditions of payment offered to creditors are contained in the document publicly disclosed on April 2, 2026, as per the Market Announcement of that date, and can be accessed on the CVM (Brazilian Securities and Exchange Commission) and the Company's Investor Relations websites.

The Company will keep its shareholders and the market informed about relevant developments related to this matter.

Lupatech's Investor Relations department is available for further clarification.

**Rafael Gorenstein**

CEO and Investor Relations Director

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