

LUPATECH S.A.

CNPJ Nº 89.463.822/0001-12

NIRE 35.3.0045756-1

Publicly-Held Company with Authorized Capital – B3 Novo Mercado

NOTICE TO SHAREHOLDERS

Nova Odessa, May 15, 2024 - Lupatech S.A. (B3: **LUPA3**) (B3: **LUPA14**) ("Lupatech" or "Company"), in compliance with current legislation and regulations and in continuity with what was approved at the meeting of the Board of Directors 025/2023 held on July 6, 2023 ("RCA 025/2023") that dealt with the 4th Issuance of Subscription Warrants, in Single and Onerous Series, for private placement, of Lupatech S. A. ("Subscription Warrant(s)" and "4th Warrants Issuance"), as well as other meetings of the Board of Directors and Notices to Shareholders disclosed in connection with the 4th Warrants Issuance, hereby informs the Shareholders and the market of the following.

The next exercise window for the warrants will begin on May 16, 2024, and end on May 31, 2024. The warrants of the 4th Warrants Issuance are traded under the ticker LUPA14 on B3 S.A. - Brasil, Bolsa, Balcão ("B3").

It should be noted that the Subscription Warrants held in custody at B3 must be exercised on business days. If the last day of the exercise window is not a business day, the end date for exercise will be the business day prior to the end of the exercise window.

The exercise price in the window indicated above is R\$ 504.38 (five hundred and four reais and thirty-eight cents) per Subscription Bonus.

The exercise price is calculated as follows: 1,000 (one thousand) times the average price of the Company's shares, weighted by the volume of the last 10 (ten) trading sessions on B3, times 90% (ninety percent), minus R\$ 810.00 (eight hundred and ten reais).

The average price, weighted by daily volume, of the Company's shares in the last 10 (ten) trading sessions on B3, from April 30 to May 14, 2024, was R\$ 1.460420 per share.

In addition, the deadline for payment to the Company of the exercise price paid at B3 is June 11, 2024, however, subscribers should be aware of any requirements from their broker regarding payment on an earlier date.

The Investor Relations department remains at your disposal for further clarifications.

Rafael Gorenstein

CEO and IRO

CONTACTS - INVESTOR RELATIONS

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